Peako

Positioned for discovery in Saudi Arabia’s gold heartland

A front-row position in a newly-open frontier

PEAKO LIMITED (ASX:PKO) | AUGUST 2026

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Peako

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Competent Persons Statement

The information in this report that relates to Exploration Results is based on information compiled by Dr Paul Kitto, a consulting geologist to Peako Limited . Dr Kitto is a member of the Australasian Institute of Geoscientists. Dr Kitto is a director of and consultant to Peako Limited and has sufficient experience which is relevant to the style of mineralisation and type of deposits under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2012 Edition of the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves. Dr Kitto consents to the inclusion in this presentation of the matters based on information reviewed by him and in the form and context in which it appears. The exploration results referred to in this presentation are extracted from the following ASX Announcements: "

Magnetic surveys to commence on key targets in KSA in preparation for maiden drilling programs - 24 August 2026

Extensive gold systems discovered on KSA project, Rock samples assay up to 41.5 g/t gold – 6 August 2026

Peako to Acquire Drill-Ready Gold Exploration Portfolio in Kingdom of Saudi Arabia" - 10 June 2026.

The Company confirms that it is not aware of any new information or data that materially affects the information included in the original market announcements. The Company confirms that the form and context in which the Competent Persons' findings are presented have not been materially modified from the original market announcements.

Proximate Statements

This presentation contains references to mineral exploration results derived by other parties either nearby or proximate to the Company's Projects and includes references to topographical or geological similarities to that of the Company's Projects. It is important to note that such discoveries or geological similarities do not in any way guarantee that the Company will have similar exploration successes on the Company's Projects, if at all.

The Saudi Gold Rush Starts Here

Portfolio primed for discovery

862km² across 6 projects, neighbouring multi-Moz mines, drill-ready targets

Emerging gold frontier

Under-explored major-province geology newly opened to foreign explorers

Mining friendly jurisdiction

Government-backed exploration incentives, attractive fiscal terms, majors active in country

Drill-ready targets for testing

Priority targets for 2026 drill testing + deep pipeline of prospects and leads

A transformative platform for discovery-driven growth in a Tier-1 endowed belt

Highly Compelling Position in Central Arabian Gold Region

Peako

Kingdom of Saudi Arabia (KSA) Gold Portfolio

Highly prospective 100% interest in 6 gold exploration projects with drill-ready targets + deep pipeline

Strongly positioned for junior company led discovery cycle

Major-province geology Ancient crust, orogenic gold; comparable to Western Australia & West Africa

Multi-million ounce deposits Fifteen 1Moz+ gold deposits across Saudi Arabia

Rapid discovery growth Majority of Saudia Arabia’s 36Moz+ Resources & Reserves discovered in past decade

Barely explored Country-wide exploration dominated by single operator (state-affiliated Ma'aden) until 2021

Kingdom of Saudia Arabia: Open for Mining

Top 10 Global Mining Jurisdiction*

- Saudi Arabia is building a globally significant mining industry - newly opened to foreign explorers as part of a strategy to restructure economy away from oil.

- Region-wide geophysical and geochemical data, plus digitised historical exploration results - shortcutting early-stage exploration

- Exploration incentives including cash rebates up to US$2M exploration per licence and interest-free government debt funding for mine development

- Globally attractive fiscal terms (1.5% royalty, 20% tax rate)

- Additional ground releases - opportunity to expand footprint

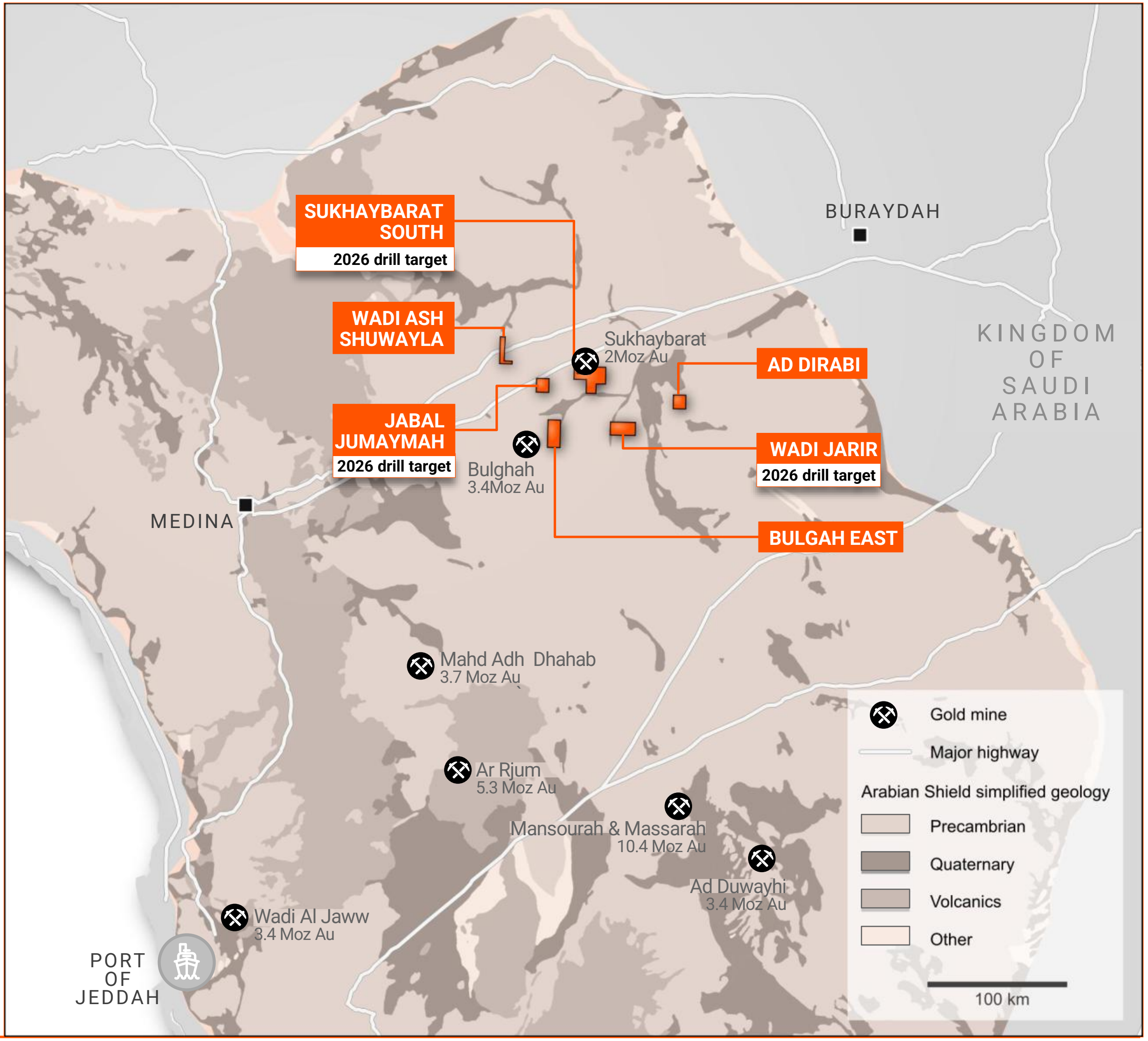
*Top 10 global mining investment destination, 2025 Fraser Institute Annual Survey of Mining Companies

Six Projects in Kingdom of Saudi Arabia's Gold Heartland

Peako

Positioned for district-scale discovery

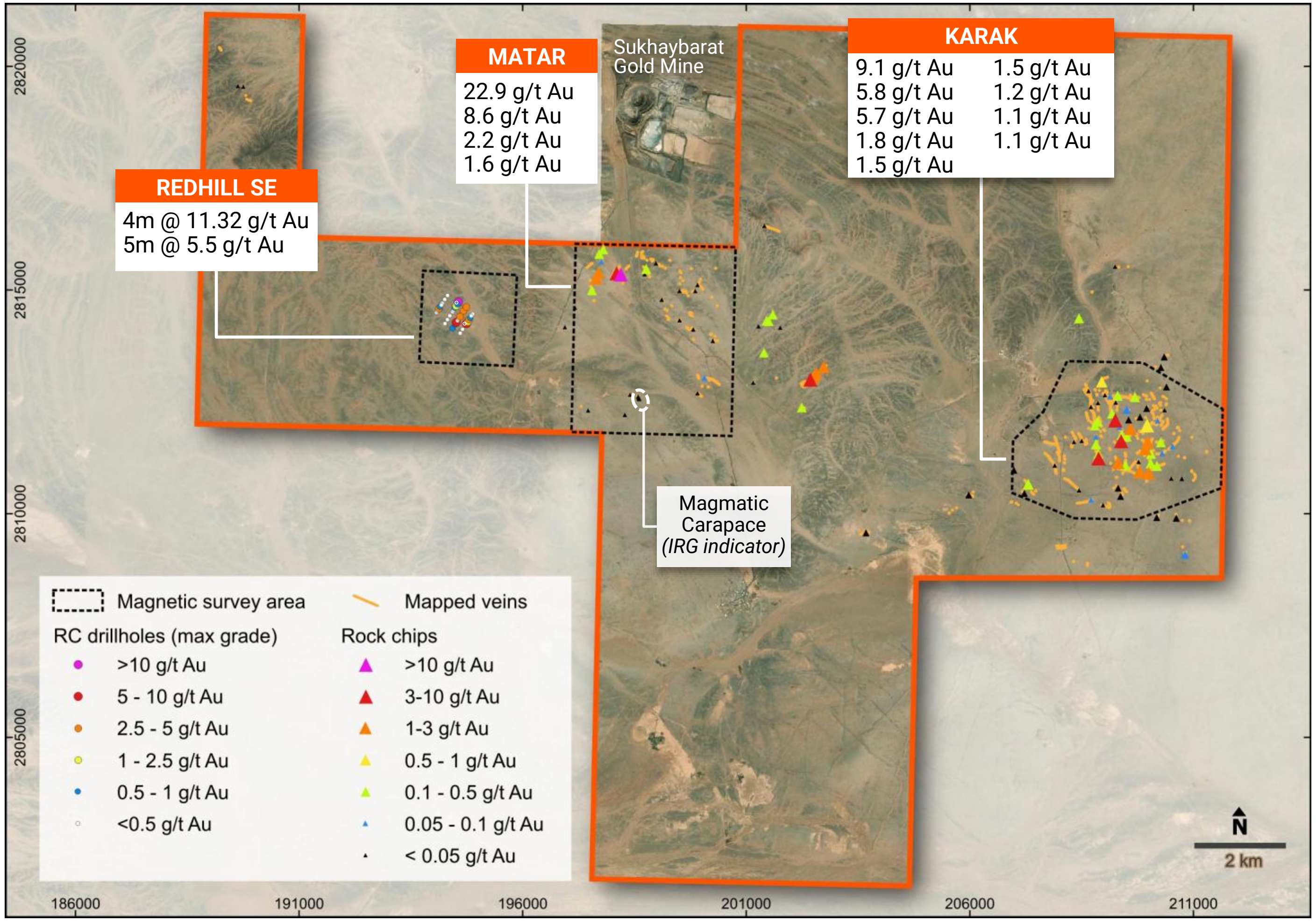
- Six highly prospective projects covering 862km² in the Central Arabian Gold Region - portfolio built leveraging deep in-country exploration experience
- All within 65km of operating gold mines
- Cost-effective exploration - limited vegetation, low topography, sparse settlements and minimal cover
- Simple access via major sealed highway and desert tracks
- Multiple prospects including walk-up drill targets for immediate testing as well as deep exploration pipeline underpinning potential for major gold discoveries



Sukhaybarat South Prospects

Multiple targets bordering Sukhaybarat gold mine

- Same host rocks and structure as adjacent 2Moz Sukhaybarat mine
- Immediate discovery focus across three prospects commencing Q3 CY2026:
  - **Redhill SE**: high-grade drill intercepts from wide spaced drilling — RC drilling to expand
  - **Matar**: high-grade vein system + proximal IRG system indicators (*newly identified*)
  - **Karak**: gold-bearing vein system with significant scale potential (*newly identified*)
- UAV magnetics surveys underway to aid drill planning and targeting

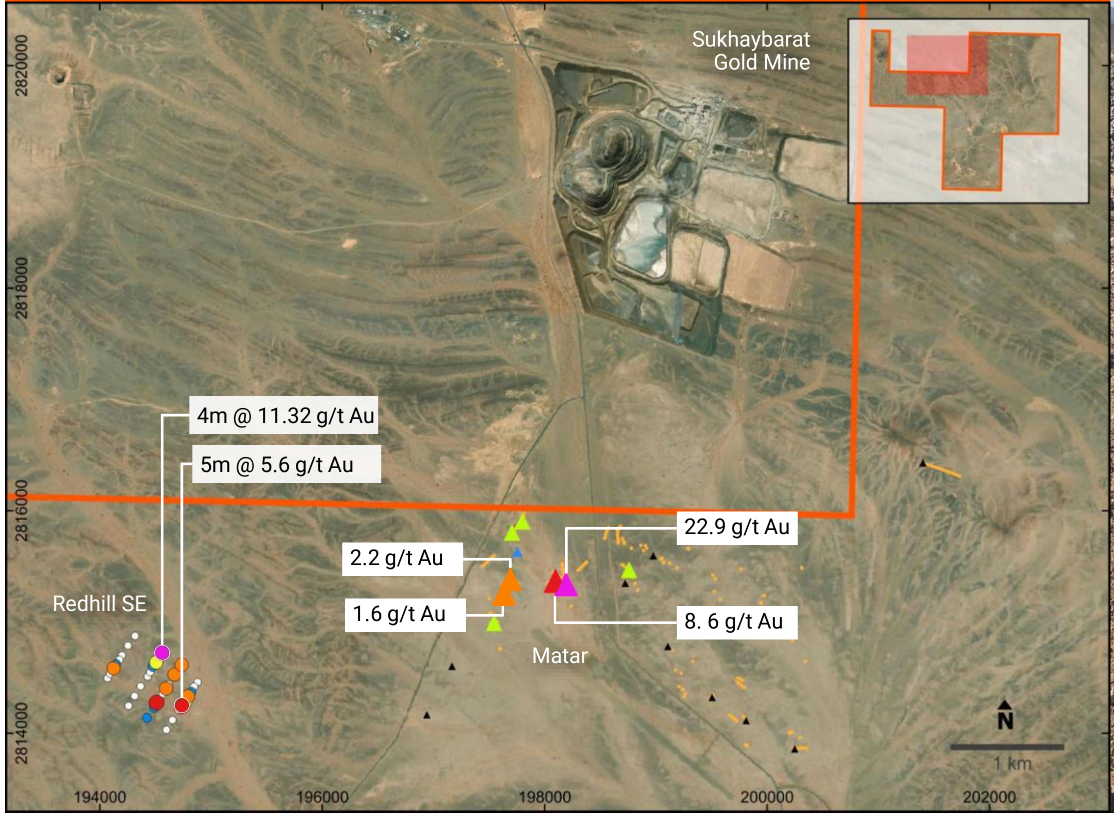


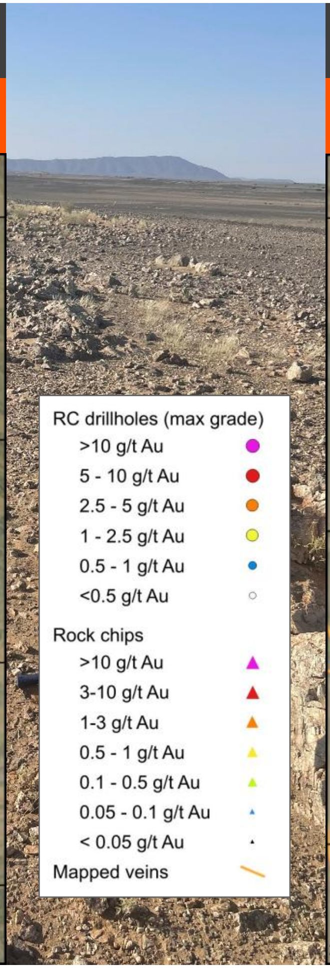
Sukhaybarat South Prospects

Targeting Sukhaybarat-analogue discoveries from drill-ready and emerging prospects

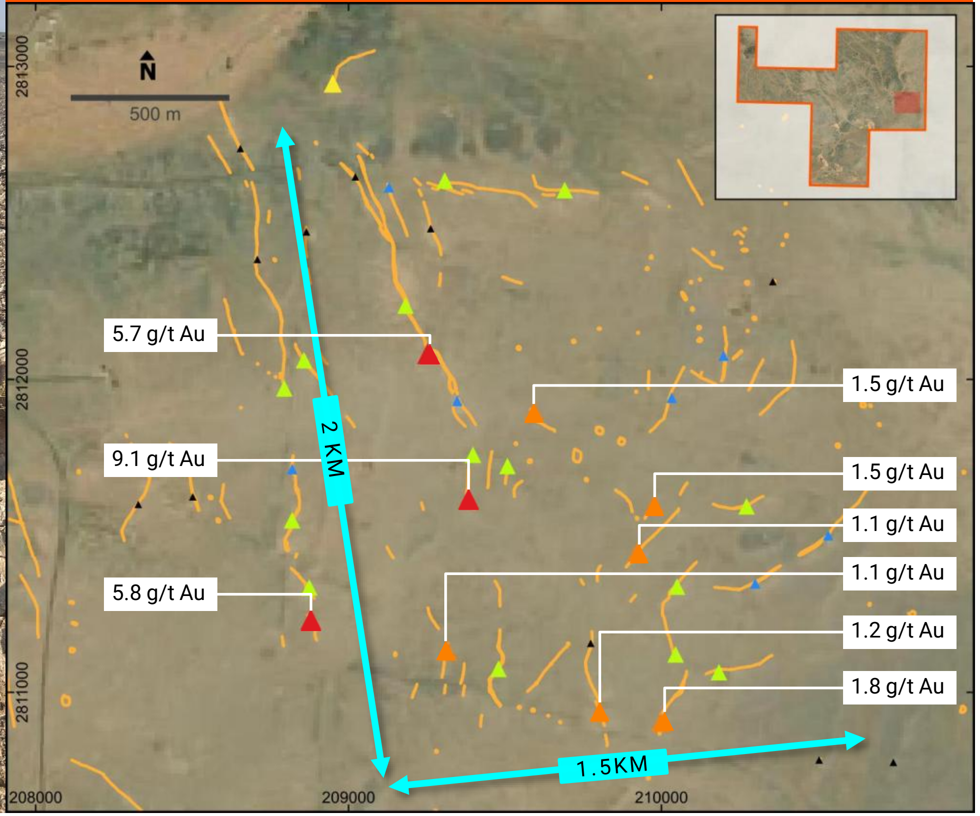
REDHILL SE
High-grade intercepts open in all directions

MATAR
High grade vein system 2km from mine





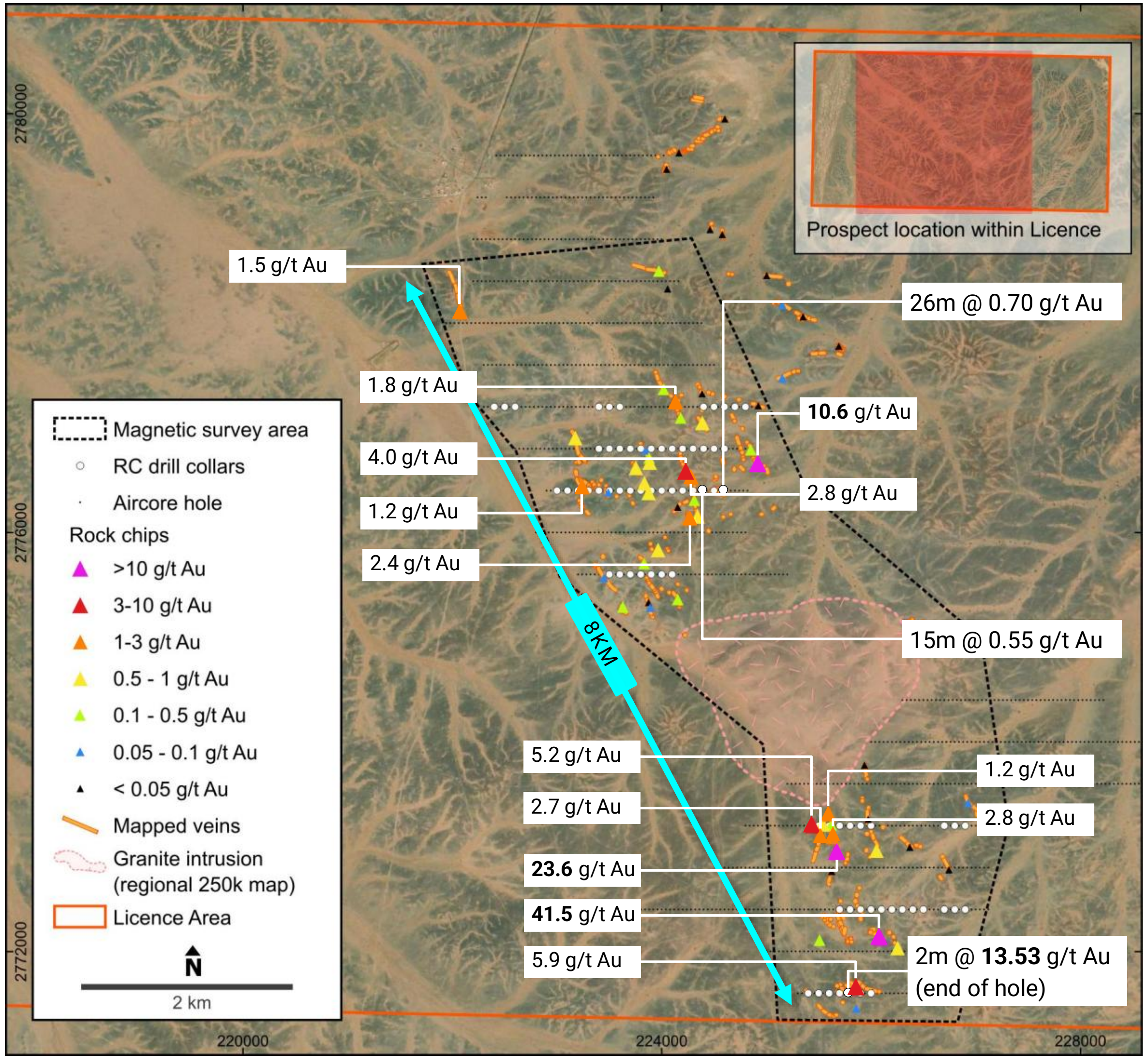
KARAK
2km x 1.5km vein system



Wadi Jarir

Multi-km high-grade vein corridor largely untested by historical drilling

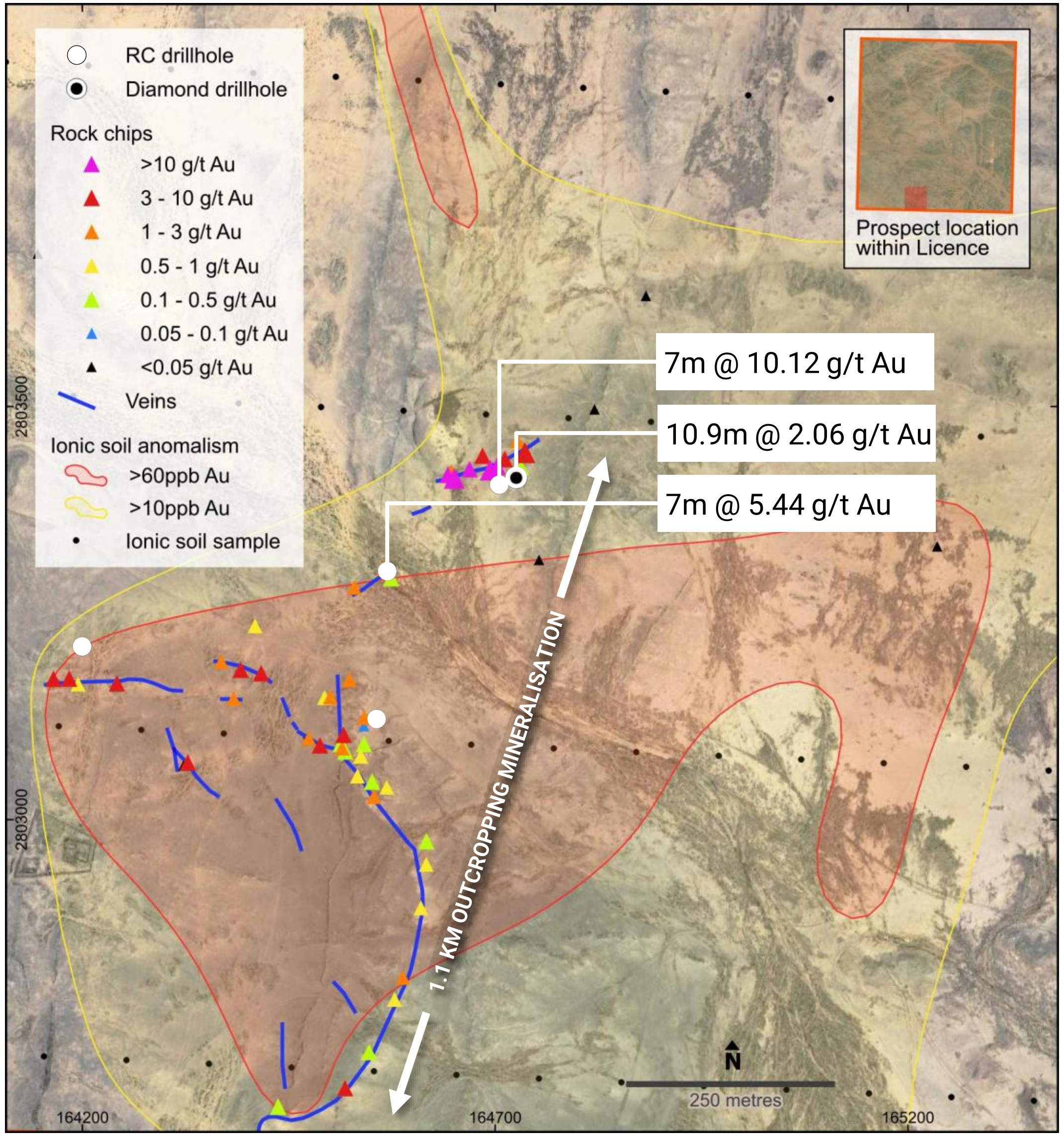
- Gold-bearing quartz-carbonate veins mapped over 8km x 2km corridor
- High-grade rock chips up to 41.5 g/t Au
- Historical drilling not tailored to geology, being drilled on a wide spaced arbitrary grid, resulting in the primary vein system being essentially untested
- High grade mineralisation intercepted at end of hole where a quartz vein was intercepted:
  - **2m @ 13.53** g/t Au from 38m
    incl. **1m @ 25.88** g/t Au in last metre of hole (39-40m)
- 19km^2 magnetic survey underway to improve structural model and aid drill targeting
- Immediate RC drilling planned to test the high-grade vein component of the system



Jabal Jumaymah

Gold-bearing vein system with high-grade drill intersections

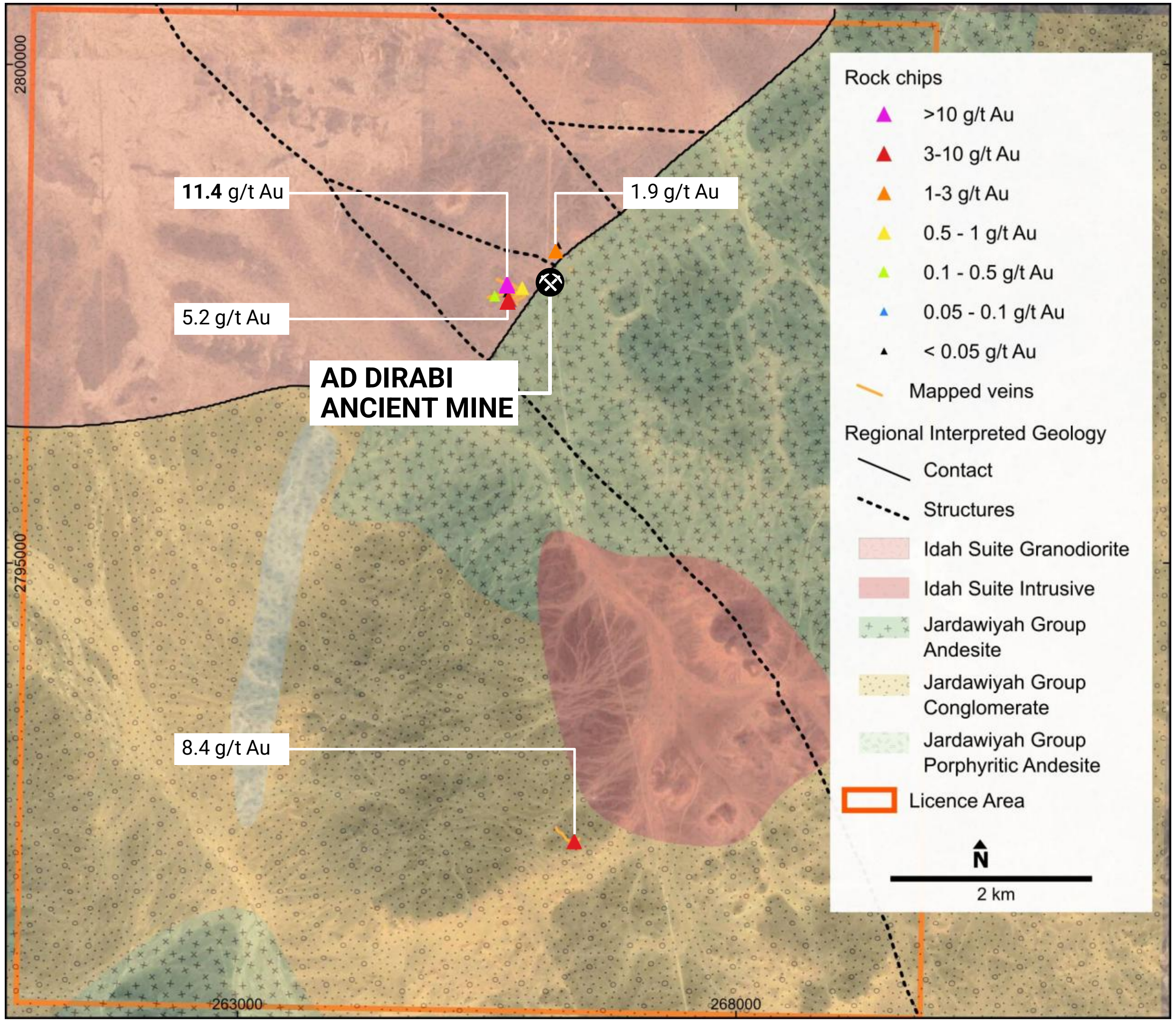
- High grade vein system with rock chips up to **41 g/t** Au outcrops over a strike length of 1.1km
- Historical scout drilling at northern end of outcrop intersected wide high-grade gold zones including:
  - **7m @ 10.12** g/t Au from 18m
  - **10.9m @ 2.06** g/t Au from 16.1m
  - **7m @ 5.44** g/t Au from 10m
- Magnetic survey underway to assist structural interpretations for the controls on gold mineralisation and define new targets across broader zone of anomalism
- RC drilling planned to test outcropping mineralisation and extensions to historical intercepts



Ad Dirabi

Ancient gold mine hosted within untested intrusive

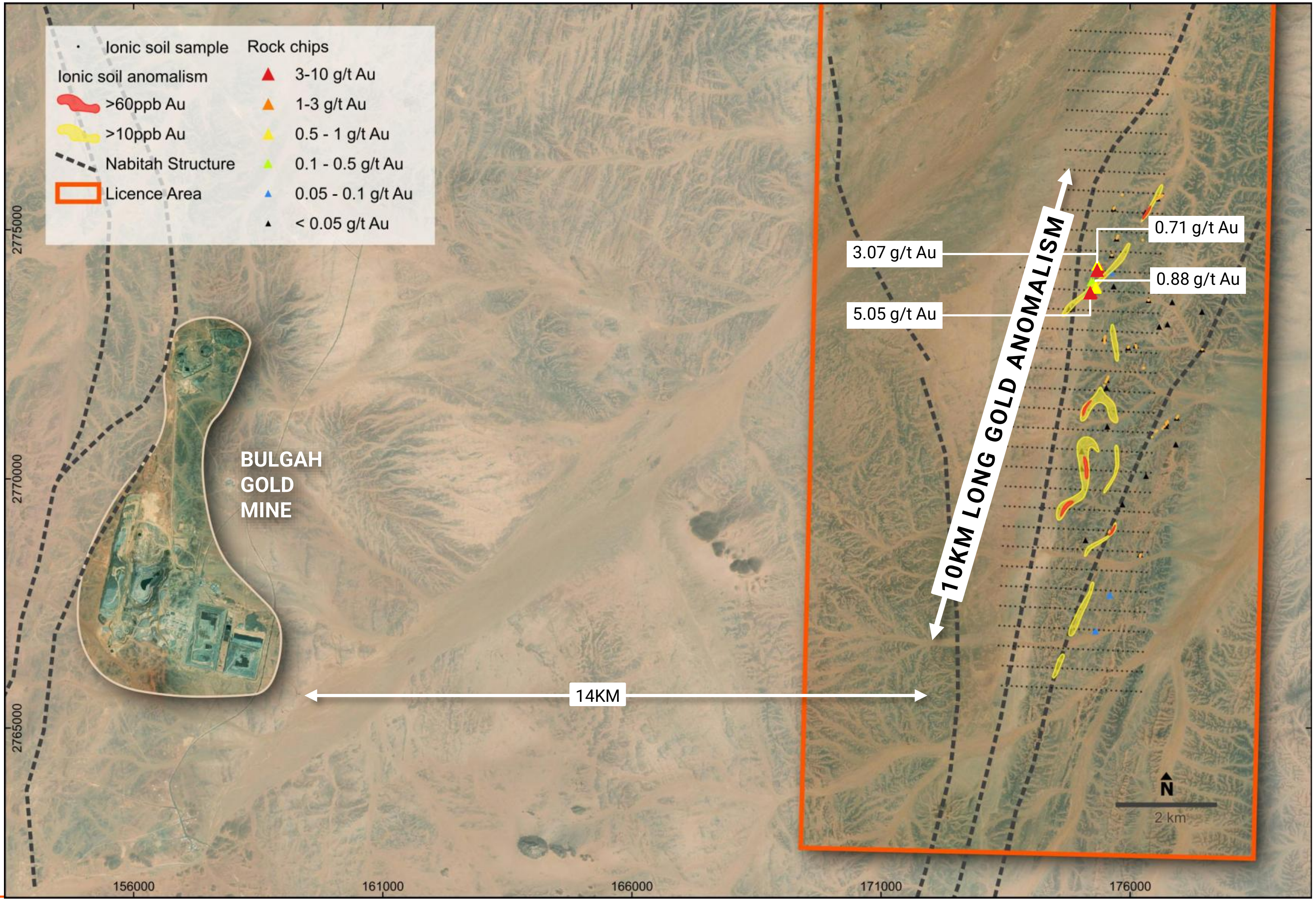
- Gold-bearing vein system on opposite side of large-scale intrusive system that hosts the 2Moz Sukhaybarat gold mine to the West
- Gold mineralisation defined over 800m corridor at ancient mine location with rock chips up to 11.4 g/t Au
- At least five parallel ENE quartz veins, each up to 300m long
- Newly discovered mineralisation in south of license area where magnetics suggests another major intrusion - 300m long comb-textured quartz vein with 8.4 g/t Au rock chip sample
- Detailed mapping and sampling planned – project completely undrilled



Bulgah East

10km gold-in-soil anomalism on parallel structure to 3.4Moz Bulghah mine

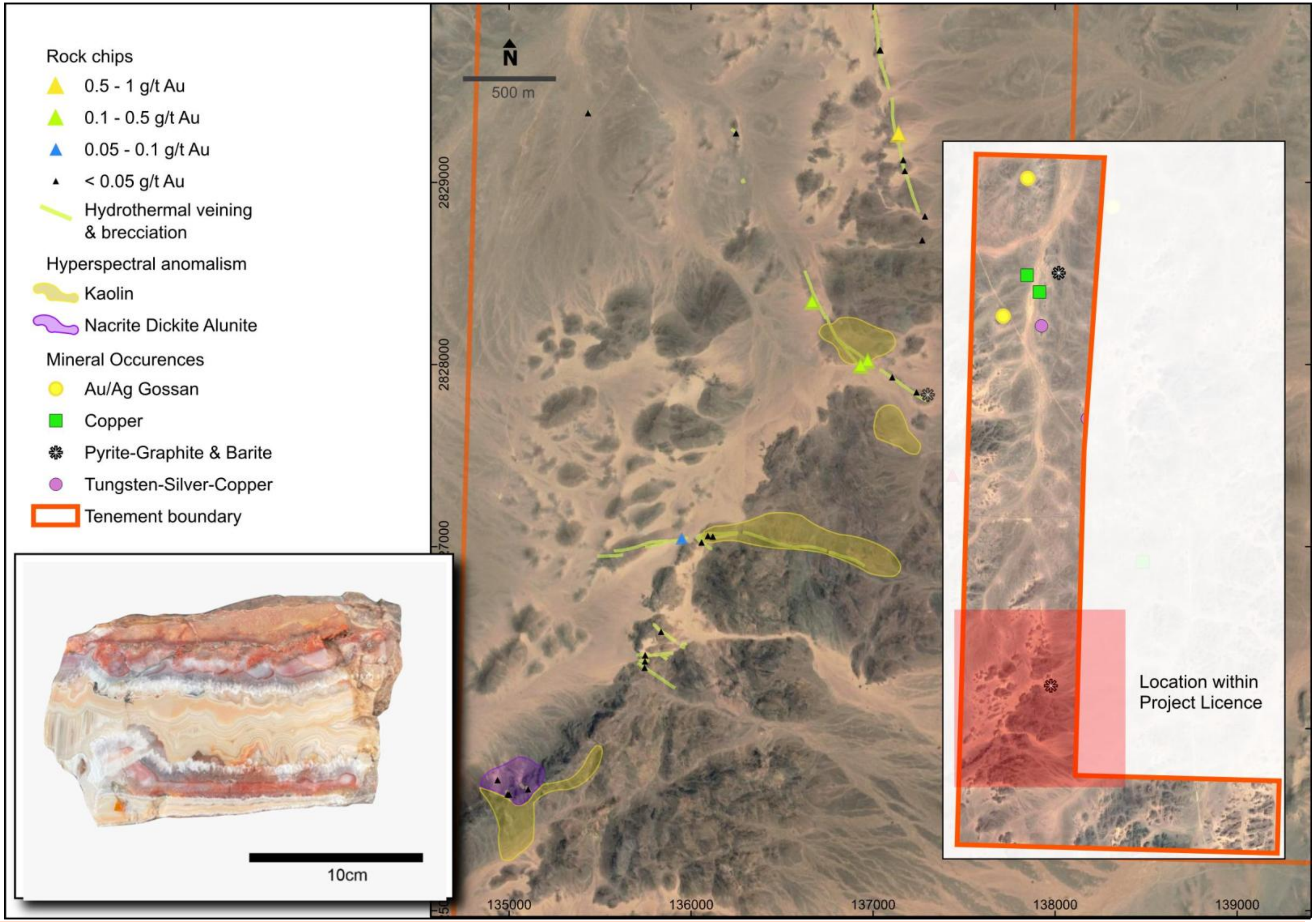
- 14km east of 3.4Moz Bulgah gold mine
- Untested gold in soil anomalism extending over 10km
- On a major regional structural trend parallel to that hosting Bulgah
- Newly discovered mineralisation with rock chips up to 5.05 g/t Au
- Detailed mapping, sampling and geophysics planned – project completely undrilled



Wadi Ash Shuwayla

Epithermal-style prospectivity

- Three anomalous zones of epithermal veining, each up to 1.4km long, with rock chips up to 0.74 g/t Au
- Hyperspectral anomalism with epithermal spectral signature
- Potential for underlying large-scale system supported by range of mineral occurrence commodities and styles across the licence
- Detailed vein texture, lithology and alteration mapping planned to target gold mineralisation



2026 Exploration: Targeted Discovery Focus

Peako

High-impact exploration across a portfolio of high-quality, large-scale prospects

2026 KSA maiden drill program

Wadi Jarir
Testing of newly defined high-grade vein system largely untested by historical drilling

Jabal Jumaymah
Extend historic intercepts and evaluate resource potential

Karak | Matar
Testing of newly discovered significant vein systems

UAV Magnetic surveys

Wadi Jarir | Jabal Jumaymah | Karak | Matar | Redhill SE

Reconnaissance and targeting

Detailed geology, vein texture and alteration mapping to guide new discovery and vectoring within known systems across portfolio

Aggressive license portfolio growth

Further acquisitions underpinned by mineral systems approach + detailed field geology. Significant JV and acquisition opportunities within the region.

Proven Team

Discovery track record + deep KSA experience

TONY MANINI
Strategic Adviser

Mining entrepreneur, 35+ years across 20+ countries. Involved in the discovery of Sepon, Prominent Hill, Martabe and Okvau gold/copper-gold deposits. Co-founder EMR Capital and Tigers Realm; incubator of NexGen Energy, C3 Metals and Asiamet Resources. Chair of Andina Copper Corp

MARCUS HARDEN
Director

Exploration geologist with discovery track record across Africa, Australia, Asia and the Americas. President of Gladiator Metals (TSX-V) and founding Non-Executive Director of Many Peaks Minerals (ASX); former senior roles with First Quantum, Gryphon Minerals and Bellevue Gold.

OLIVER JONES
Exploration Manager

14+ years specialising in Saudi / Middle East gold with experience across most of Saudia Arabia's operating gold mines. Discovery of copper-gold prospects in new terrain using mineral systems approach selected for 2025 BHP Xplor accelerator program.

DR PAUL KITTO
Director

30+ years in exploration; led teams that discovered multi-Moz gold deposits in Africa, Australia and PNG. Former CEO of Ampella Mining (acquired by Centamin); ex-Newcrest. Director of Meteoric Resources (ASX).

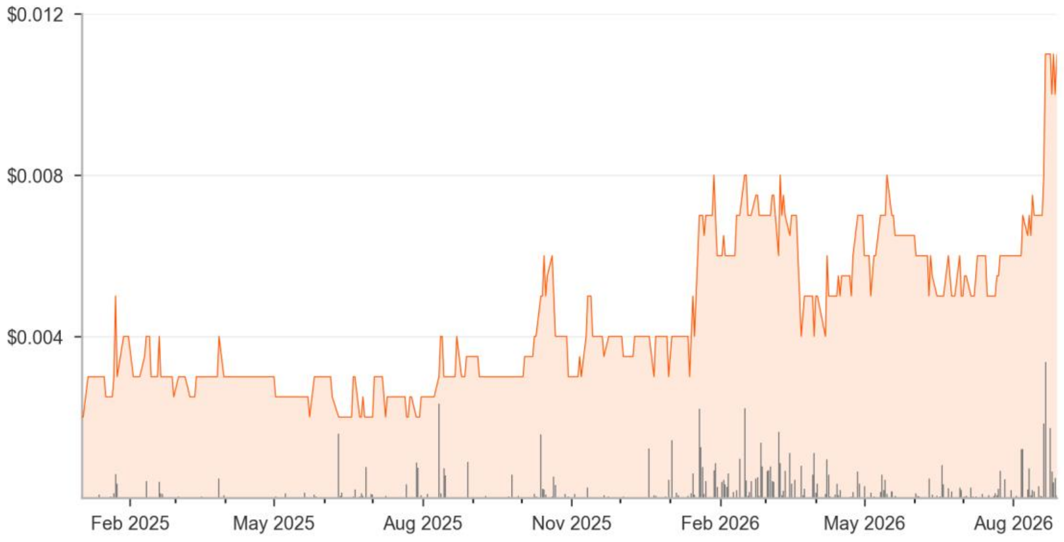
JOHAN VAN VUUREN
Strategic Adviser

11+ years in KSA with senior leadership roles at state-affiliated miner Maaden and the Saudi sovereign wealth fund. Experience across government, industry and Gulf sovereign wealth funds; joint ventures and strategic investments in the Middle East.

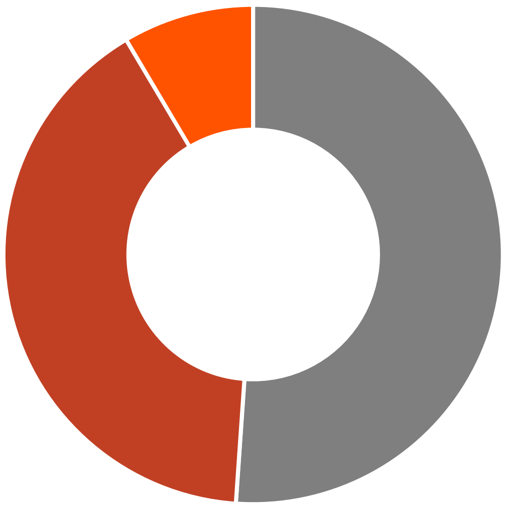
Positioned for Value Creation

Peako

$0.011	2.9b	$4.9m	$33m	566m	1.1b
Share price (28 Aug 26)	**Shares on Issue**	**Cash** (28 Aug 26)	**Market Capitalisation** (Undiluted)	**Unlisted Options** (Various prices & dates)	**Performance rights** (Various hurdles)



SHAREHOLDERS



8.5%
Board & Advisers

40.4%
Other Top 20

51.1%
Remaining Shareholders

East Kimberley Project

500km2 tenement package in under-explored multi-commodity East Kimberley Province of Western Australia

Multi-commodity exploration portfolio

Endowed, under-explored province

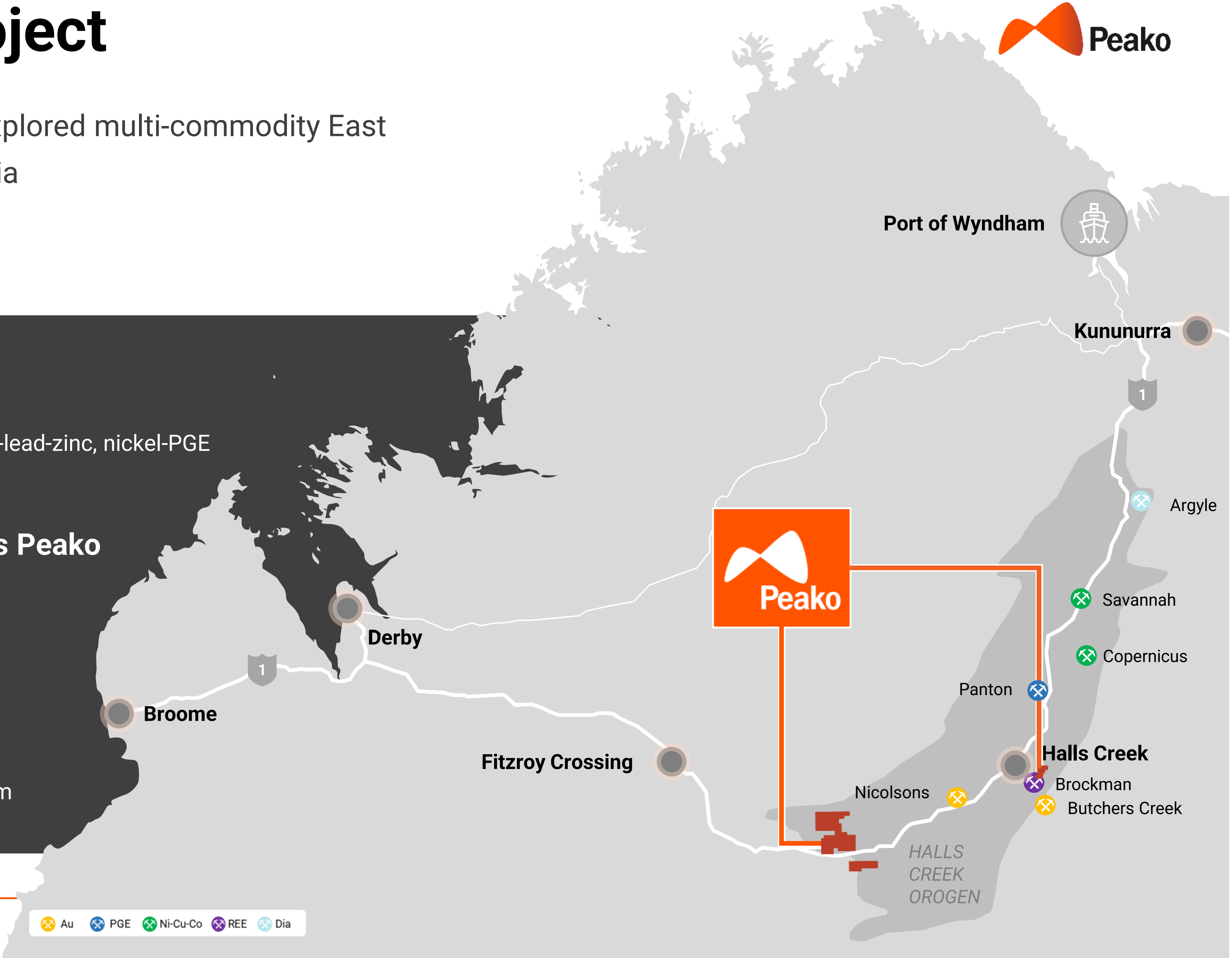
- Multiple deposit styles including gold, copper-lead-zinc, nickel-PGE and rare earths

Diverse mineralisation styles across Peako tenements

- Structural / shear hosted Gold
- Intrusion-related Gold and Base Metals
- Ultramafic-hosted Nickel-PGE

2026 field work

- Multi-element geochemical sampling program



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Appendix

Peako

Globally attractive fiscal terms

Ownership & access

- 100% foreign ownership permitted
- Up to 2,500 km² in permits per company
- Low holding costs

Tax & royalty

- 20% corporate tax
- 1.5% royalty, with 5-year holiday
- 5% dividend withholding
- Customs exempt